

# Schedule of Mailing Periods – 2016

## REGISTERED ACCOUNTS

### REGISTERED RETIREMENT SAVING PLANS YEAR-END TAX INFORMATION

Deadline to contribute to your RRSP for the 2016 taxation year is March 1, 2017.

Maximum contribution threshold increases from \$25,370 for 2016 to \$26,010 for 2017.

Maximum contribution limit remains equal to the lesser of the threshold amount or 18% of the individual's previous year's earning income.

### RRSP CONTRIBUTIONS TAX RECEIPTS

TRANSACTION PERIOD	MAILING TARGET DATE
March 1 to December 31, 2016	January 13, 2017
January 1 to January 20, 2017	January 27, 2017
January 21 to January 27, 2017	February 3, 2017
January 28 to February 3, 2017	February 10, 2017
February 4 to February 10, 2017	February 17, 2017
February 11 to February 17, 2017	February 24, 2017
February 18 to February 24, 2017	March 3, 2017
February 25 to March 3, 2017	March 10, 2017
March 4 to March 10, 2017	March 17, 2017
March 11 to March 17, 2017	March 24, 2017

### REGISTERED PLANS

#### Income Tax Slips for RRSP / RRIF/ PRIF/LRIF/LIF / RESP / Estates / Estates TFSA Withdrawals

ACCOUNT TYPE	FEDERAL SLIPS	MAILING TARGET DATE
Registered Retirement Savings Plan (RRSP)	• T4RSP	January 30, 2017
Income Funds (RRIF - LRIF - LIF - PRIF)	• T4RIF	January 30, 2017
Registered Education Savings Plans (RESP)	• T4A	January 30, 2017
Non Resident (RRSP )	• NR4	January 30, 2017
Non Resident (RRIF)	• NR4	February 10, 2017
Estates • Settled January to October • Settled November and December	• All the slips • All the slips	January 27, 2017 February 17, 2017
Estates TSFA	• T4A	February 17, 2017

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### NON-REGISTERED ACCOUNTS

	NAME OF TAX SLIP	SLIP #	MAILING TARGET DATE
IRS	US Transactions, Interest, Dividends and American Distribution	<ul style="list-style-type: none"> <li>• 1099-B</li> <li>• 1099-DIV</li> <li>• 1099-INT Summary</li> </ul>	January 27, 2017
	Foreign Person's US source income subject to withholding	<ul style="list-style-type: none"> <li>• 1042-S Summary</li> </ul>	March 7, 2017

CRA / RQ	Statement of Investment Income (Dividends & Interests)	<ul style="list-style-type: none"> <li>• T5 / NR4</li> <li>• Summary</li> </ul>	February 17, 2017	
	<ul style="list-style-type: none"> <li>• Trading Summary</li> <li>• Statement of Securities Transactions</li> </ul>	<ul style="list-style-type: none"> <li>• Summary</li> <li>• T5008</li> </ul>	February 17, 2017	
	Statement of Investment Income (Split Corps)	<ul style="list-style-type: none"> <li>• T5 / NR4</li> <li>• Summary</li> </ul>	February 27, 2017	
	Statement of Investment Income (US REITS)	<ul style="list-style-type: none"> <li>• T5</li> <li>• Summary</li> </ul>	February 24, 2017	
	Statement of Partnership Income (Limited Partnership Units)	<ul style="list-style-type: none"> <li>• T5013</li> </ul>	1 <sup>st</sup> run	March 20, 2017
			2 <sup>nd</sup> run	March 29, 2017
Statement of Trust Income (Trust Units)	<ul style="list-style-type: none"> <li>• T3</li> <li>• NR4</li> <li>• Summary</li> </ul>	1 <sup>st</sup> run	March 20, 2017	
		2 <sup>nd</sup> run	March 30, 2017	

Note: T3's for Mutual Fund's held in non-registered accounts are issued by the individual fund companies.

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